INSIGHTS by rising SUD



#spotlight

THE GROWTH OF COMPANIES in Provence-Alpes-Côte d'Azur



587 280

Legal entities As of December 31, 2020

98.9% of these are SMEs Insee and Manageo



250

Mid-sized companies (ETIs) in 2019

Representing 5% of all French ETIs



#3 region in France for the number of legal entities

#8 in number of ETIs



53% of employees* work for VSEs and SMEs, 22.2% for ETIs and 25% for large corporations.

* Measured in Full-Time Equivalent

ANNUAL DATA 2021



Companies created

+4.2% compared with 2021

AN INNOVATIVE REGION

Provence-Alpes-Côte d'Azur is one of France's Top 5

regions for patent applicants with 517 in 2021.

amadeus



4 365

Recorded bankruptcies in 2022

+38.6% compared with 2020



BUSINESS ACTIVITY

#3 French region



A SOCIALLY ENGAGED REGION

64 official "companies for social good"

11 794 social solidarity companies representing 13.1% of regional private jobs



As of Q4 2022 +3.6% vs. Q3 2022





69% of regional managers say they are "confident" about the future economic situation.

44% believe that their sales in 2022 will show "strong growth".

RECRUITMENT



享 236 970

job offers

in 2022 (+3.7% compared with 2021) representing 7.6% of all job offers in France

277 700

planned recruitments

-4.6% compared with 2021

#6 French region in number of job offers published

#4 French region in number of planned recruitments Pôle emploi

> **#3** French region for managerial/executive recruitments

平 79 900 job offers

up to 04 2022

-13.8% compared with to Q3 2022

52.6% of vacancies are for permanent contracts

24.6% are fixed-term contracts

22.8% are specific contracts

(temporary, seasonal, etc.) The most represented business activites:

% personal services retail and wholesale

10.8% hotels, restaurants and tourism

Employers in the region anticipated recruitment difficulties for 59% of new posts in 2022, up 15 points in one year.

- 20 770

planned managerial/executive recruitments

+18.5% compared with 2022

FUNDRAISING BY REGIONAL COMPANIES



financing operations in 2022 -17.0% compared with 2021



raised in 2022 -9.8% compared with 2021



#5 French region in number of financing operations



4 regional start-ups awarded French Tech 120 label





1 start-up French Tech Green20 label

0 HYSILABS





APRIL 2023

#spotlight

THE GROWTH OF REGIONAL COMPANIES in Provence-Alpes-Côte d'Azur

January February March April May June July August September October November December

INVESTMENTS

€

These 7 regional companies have completed or announced more than €60 million in cumulative investments.



RECRUITMENTS



These 14 regional companies are continuing to grow and have created nearly 450 jobs in the region!



FUNDRAISING



These 17 regional companies have completed or announced significant fund-raising activities, for a cumulative total of more than €160 million.





IN PROGRESS



UPCOMING