INSIGHTS by risingsi ji

MAY 2023

#spotlight



FOREIGN TRADE in the South of France

January February March April

Mav

June July August September October November December

INTERNATIONALIZATION OF REGIONAL COMPANIES

HAUTES-ALPES

ALPES-DE-HAUTE-PROVENCE

VAR



1. Work footwear manufacturer Gaston Mille has set up a sales subsidiary in Kuala Lumpur, which it also uses as a base to cover Brunei. The company plans to set up logistics platforms in the USA (where it has been established since 2015). It also exports to Europe and Saudi Arabia.

VAUCLUSE

BOUCHES-DU-

RHÔNE

In April, these 7 regional companies communicated on their international development.



innate pharma

2. Innate Pharma has signed an exclusive licensing agreement with the Japanese pharmaceutical giant Takeda for an upfront payment of \$5 million and up to \$410 million in milestone payments. The Nasdaq-listed biotech is also working with the British-Swedish pharma giant Astra7eneca



France 3D printers on the European market (Germany, Spain, Italy, Switzerland, Belgium, Luxembourg) and will next target the North American continent. The aim is to have at least 50% of sales outside France by 2025.

Virbac

6. The Carros-based veterinary laboratory Virbac, which has just created its Irish subsidiary, has acquired 100% of the shares of GS Partners, its long-standing distributor in the Czech Republic and Slovakia, thus making the company its 35th subsidiary.

PANIER DES SENS

3. Panier des Sens, which already has five international stores, is planning further openings this year in Germany and China. The natural cosmetics brand also exports to Italy and the United States.



4. ImCheck Therapeutics, one of the few regional start-ups included in the French Tech 120 and Next40 rankings, is pursuing promising clinical trials of its immunotherapy antibodies in Europe and the United States, positioning itself as a future international leader.



ALPES-MARITIME

Startmining, launched a bitcoin mining farm in Iceland earlier this year and plans to set up two more in Iceland and one in Paraguay. Canada appears to be another serious target for expansion.

INSIGHTS by rising SUD

#spotlight

FOREIGN TRADE in the South of France



Regional exports in 2022:

value: **€29.3 million**

volume: 5.1% of French exports

Regional imports in 2022:

value: €63.2 million

volume: 8.2% of national imports Top 5 sectors* * in number of companies exporting by activity

CCI PACA



17%

15%







10% ICT

ANNUAL DATA 2022

EXPORTS AND IMPORTS

Regional exports and imports in 2022*

*Monaco included



export volume

Year-on-year change (%) Directorate-General of Customs and Indirect Taxes



import volume

Mid-sized companies: driving exports 13 464 regional exporters*:

95% have fewer than 250 employees, accounting for 48.3% of exports

5% have more than 250 employees and account for 51.6% of exports

and Indirect Taxes



Europe (euro zone) remains the #1 partner for exports

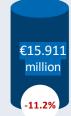
Regional Exports and Imports in the 4th guarter of 2022*

#7 French **region** for exports

> #5 for imports



export volume



import volume

Country-by-country analysis



14.2 %

FOCUS ON...

Countries that were the leading export destination for regional companies in 2022



Countries that were the leading sources of

imports to the region in 2022



Analysis of departments in the Region Sud



Quarterly change (%)

Regional companies with an ambitious international outlook



A specialist in furnaces and heating systems, ID² Engineering has inaugurated its new 3000 m² plant in Tangiers, where it has traditionally been based. It will subsequently expand to other African

countries.

ERMIÈR

After the success of its first subsidiary in the United States, La Fermière plans to invest \$26 million to build a yogurt production facility in New York State, which should be operational by the end of 2024 and will employ around 30 people

Flexfuel Energy Development, a specialist in engine pollution control, has opened an office in Shenzhen and created two joint ventures, in China and the United States, to expand in Asia-Oceania and North America



Italy! The region's #1 export partner and #4 import partner. The main

exports are steel products and basic chemical products